



EDGEWOOD COLLEGE

Estate Planning Language

Contact Information:

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Legal name: Edgewood College, Inc.

Federal Tax ID Number: 39-0806202

Charitable bequests can be simple to implement and they offer the benefactor a great deal of flexibility. Gifts can be established through a percentage of the estate, a specific dollar amount, or a specific asset.

Sample Estate Gift Language:

Unrestricted Use:

I/we give \$_____ to Edgewood College, Inc., located in Madison Wisconsin, for its charitable purposes. These funds shall be held and administered to the provisions of Edgewood College.

Restricted Use:

I/we give \$_____ to Edgewood College, Inc., located in Madison, Wisconsin, to support area to be supported. The funds shall be held and administered to the provisions of Edgewood College.

Restricted Use Endowment Fund:

The minimum amount needed to establish an endowment fund is \$20,000. If your bequest exceeds this amount, and you would like to establish an endowment fund you will need to include the following language. We ask that you contact Edgewood College to develop a Memorandum of Understanding. The Memorandum of Understanding will ensure that future generations will understand your wishes and will execute them accordingly.

I/we give \$_____ to Edgewood College, Inc., located in Madison, Wisconsin. This gift shall be used to create an endowment fund to be known as the Fund Name and shall be used in accordance with the most recent Memorandum of Agreement on file.